

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:)	
)	
)	PROMESA
THE FINANCIAL OVERSIGHT AND)	Title III
MANAGEMENT BOARD FOR PUERTO RICO,)	
)	Case No. 3:17-bk-03283 (LTS)
as representative of)	(Jointly Administered)
THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i>)	
)	
Debtors. ¹)	
	X	
In re:)	
)	
)	
THE FINANCIAL OVERSIGHT AND)	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,)	Title III
)	
as representative of)	Case No. 3:17-bk-03566 (LTS)
)	
THE EMPLOYEES RETIREMENT SYSTEM OF THE)	
GOVERNMENT OF THE COMMONWEALTH OF)	
PUERTO RICO (ERS),)	
)	
Debtor.)	
	X	

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

NOTICE OF APPEAL

TO THE HONORABLE COURT:

Notice is hereby given that the Puerto Rico Funds,² movants and parties in interest in the above-captioned Title III proceedings, hereby appeal to the United States Court of Appeals for the First Circuit from the order entered in the United States District Court for the District of Puerto Rico on August 21, 2018 [Docket No. 318, Case No. 17-BK-3566; Docket No. 3793, Case No. 17-BK-3283] (the “Order”), which denied the *Motion of Certain Secured Creditors of the Employees Retirement System of the Government of the Commonwealth of Puerto Rico for Relief from the Automatic Stay* [Docket No. 289, Case No. 17-BK-3566; Docket No. 3418, Case No. 17-BK-3283]. A copy of the Order is attached hereto.

The parties to the Order appealed from and the names of their respective attorneys are as follows:

² The Puerto Rico Funds include the following: Puerto Rico AAA Portfolio Bond Fund, Inc., Puerto Rico AAA Portfolio Bond Fund II, Inc., Puerto Rico AAA Portfolio Target Maturity Fund, Inc., Puerto Rico Fixed Income Fund, Inc., Puerto Rico Fixed Income Fund II, Inc., Puerto Rico Fixed Income Fund III, Inc., Puerto Rico Fixed Income Fund IV, Inc., Puerto Rico Fixed Income Fund V, Inc., Puerto Rico GNMA & U.S. Government Target Maturity Fund, Inc., Puerto Rico Mortgage-Backed & U.S. Government Securities Fund, Inc., SV Credit, L.P., Tax-Free Puerto Rico Fund, Inc., Tax-Free Puerto Rico Fund II, Inc., Tax-Free Puerto Rico Target Maturity Fund, Inc., and UBS IRA Select Growth & Income Puerto Rico Fund.

Financial Oversight and Management Board for Puerto Rico, as representative of the Commonwealth of Puerto Rico and Employees Retirement System of the Government of the Commonwealth of Puerto Rico

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Movants and Parties in Interest Altair Global Credit Opportunities Fund (A), LLC,
Andalusian Global Designated Activity Company, Glendon Opportunities Fund, L.P.,
Mason Capital Master Fund LP, Nokota Capital Master Fund, L.P., Oaktree-Forrest
Multi-Strategy, LLC (Series B), Oaktree Opportunities Fund IX, L.P., Oaktree

Opportunities Fund IX (Parallel 2), L.P., Oaktree Value Opportunities Fund, L.P., Ocher Rose, L.L.C., and SV Credit, L.P.

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RESPECTFULLY SUBMITTED.

WE CERTIFY that on August 30, 2018, we caused to be electronically filed the foregoing Notice of Appeal with the Clerk of Court, using the CM/ECF system, which will send notification of such filing to all counsel of record.

In San Juan, Puerto Rico, August 30, 2018.

By:

/s/ Alicia I. Lavergne-Ramirez

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*Rico Fund, Inc., Tax-Free Puerto Rico
Fund II, Inc., Tax-Free Puerto Rico
Target Maturity Fund, Inc., and UBS IRA
Select Growth & Income Puerto Rico
Fund*

ATTACHMENT

Order